MORRISON & FOERSTER LLP 1290 Avenue of the Americas New York, New York 10104 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

Gary S. Lee

Lorenzo Marinuzzi Norman S. Rosenbaum

Counsel for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re: |) | Case No. 12-12020 (MG) |
|-----------------------------------|---|------------------------|
| RESIDENTIAL CAPITAL, LLC, et al., |) | Chapter 11 |
| Debtors. |) | Jointly Administered |
| |) | |

NOTICE OF OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that the Court has scheduled the following omnibus hearing date in the above-captioned proceedings:

January 29, 2013 at 10:00 a.m. (Prevailing Eastern Time)

Dated: October 24, 2012 New York, New York

/s/ Gary S. Lee

Gary S. Lee
Lorenzo Marinuzzi
Norman S. Rosenbaum
MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

Counsel for the Debtors and Debtors in Possession